CDLAC Allocation Status Report (After the May 21, 2014 Meeting)

I. CDLAC 2014 STATE CEILING

A. <u>2014 Cap - Multifamily Housing Program (QRRP)</u>

| | Reservation | Allocated To Date | Amount Remaining |
|---------------------|---------------|-------------------|------------------|
| General | \$850,000,000 | \$158,300,000* | \$691,700,000 |
| Rural | \$150,000,000 | \$0* | \$150,000,000 |
| Mixed Income | \$250,000,000 | \$0* | \$250,000,000 |

^{*}To ensure that no past year allocation is lost, CDLAC will award several May 21, 2014 QRRP projects unused carry-forward allocation in lieu of current year allocation. General Pool and Rural Pool projects are expected to receive \$314,941,780 and \$14,200,000 in carryforward allocation respectively.

B. <u>2014 Cap - Single Family Housing Program</u>

| - | Reservation | Allocated To Date | Amount Remaining |
|-------------------|---------------|-------------------|-------------------------|
| CalHFA/Cal-Vet | \$300,000,000 | \$0 | \$250,000,000 |
| Locals | \$300,000,000 | \$63,676,705 | \$236,323,295 |
| Bonus Pool | \$300,000,000 | \$0 | \$250,000,000 |

C. 2014 Cap - Industrial Development Bond Program

For the 2014 program year, CDLAC has awarded \$50 million to the California Industrial Development Financing Advisory Commission (CIDFAC) for the IDB program. Year-to-date, CIDFAC has allocated \$8,500,000 of this award.

D. 2011-2014 Cap - Exempt Facility Program**

| | Reservation | Allocated To Date | Amount Remaining |
|----------|-------------|--------------------------|-------------------------|
| 2014 Cap | \$0 | \$0 | \$0 |

^{**}The California Pollution Control Financing Authority (CPCFA) was also awarded unused 2011, 2012, and 2013 allocation on a carry-forward basis (to be used through December 31, 2014, 2015, and 2016 respectively). Year-to-date, \$ 59,115,000 in allocation has been sub-awarded; leaving a balance of \$2,193,536,134.

E. 2014 Cap - Student Loan Program

No Student Loan allocation has been reserved for 2014.

| Reservation | Allocated To Date | Amount Remaining |
|-------------|-------------------|-------------------------|
| \$0 | \$0 | \$0 |

F. 2014 Cap - Undesignated Reserve Pool

| Reservation | Transferred T-D | Amount Remaining |
|-----------------|-----------------|------------------|
| \$1,483,252,100 | \$0 | \$1,483,252,100 |

| | Reservation | Allocated To Date | Amount Remaining |
|----------------------|-----------------|-------------------|------------------|
| 2014 CAP GRAND TOTAL | \$3,833,252,100 | \$230,476,705 | \$3,602,775,395 |

CDLAC Allocation Status Report (After the May 21, 2014 Meeting) AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009 - QUALIFIED ENERGY CONSERVATION BOND

II.

Reservation Allocated To Date \$250,026,345 \$250,026,345 \$0